

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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OLD LADDER LITIGATION CO. LLC, as
Liquidation Designee on behalf of the Liquidation
Trust,

Plaintiff,

v.

INVESTCORP BANK B.S.C., et al.,

Defendants.
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Case No. 08 CV 0876 (RMB) (THK)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Daniel J. Paisley of the law firm of Simpson
Thacher & Bartlett LLP hereby appears as counsel for defendants **Dennis G. Heiner** and **Peter
R. O'Coin** in this action and requests that all subsequent papers be served upon this firm at the
address indicated below.

Dated: April 24, 2008
New York, New York

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